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## Effects of Teachers' Mathematical Knowledge for Teaching on Student Achievement

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*This study explored whether and how teachers' mathematical knowledge for teaching contributes to gains in students' mathematics achievement. The authors used a linear mixed-model methodology in which first and third graders' mathematical achievement gains over a year were nested within teachers, who in turn were nested within schools. They found that teachers' mathematical knowledge was significantly related to student achievement gains in both first and third grades after controlling for key student- and teacher-level covariates. This result, while consonant with findings from the educational production function literature, was obtained via a measure focusing on the specialized mathematical knowledge and skills used in teaching mathematics. This finding provides support for policy initiatives designed to improve students' mathematics achievement by improving teachers' mathematical knowledge.*

**KEYWORDS:** educational policy, mathematics, student achievement, teacher knowledge.

In recent years, teachers' knowledge of the subject matter they teach has attracted increasing attention from policymakers. To provide students with "highly qualified teachers," the No Child Left Behind Act requires teachers to

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demonstrate subject-matter competency through subject-matter majors, certification, or other means. Programs such as California's Professional Development Institutes and the National Science Foundation's Math-Science Partnerships are aimed at providing content-focused professional development intended to improve teachers' content knowledge. This focus on subject-matter knowledge has arisen, at least in part, because of evidence suggesting that U.S. teachers lack essential knowledge for teaching mathematics (e.g., Ball, 1990; Ma, 1999) and because of evidence from the educational production function literature suggesting that teachers' intellectual resources significantly affect student learning.

Despite this widespread interest and concern, what counts as "subject-matter knowledge for teaching" and how it relates to student achievement has remained inadequately specified in past research. A closer look at the educational production function literature, for example, reveals that researchers working in this tradition have typically measured teachers' knowledge using proxy variables, such as courses taken, degrees attained, or results of basic skills tests. This stands in sharp contrast to another group of education scholars who have begun to conceptualize teachers' knowledge for teaching differently, arguing that teacher effects on student achievement are driven by teachers' ability to understand and use subject-matter knowledge to carry out the tasks of teaching (Ball, 1990; Shulman, 1986; Wilson, Shulman, & Richert, 1987). According to this view, mathematical knowledge for teaching goes beyond that captured in measures of mathematics courses taken or basic mathematical skills. For example, teachers of mathematics not only need to calculate correctly but also need to know how to use pictures or diagrams to represent mathematics concepts and procedures to students, provide students with explanations for common rules and mathematical procedures, and analyze students' solutions and explanations. Because teachers' knowledge has not been adequately measured, the existing educational production function research could be limited in terms of its conclusions, not only regarding the magnitude of the effect of teachers' knowledge on student learning but also regarding the kinds of teacher knowledge that matter most in producing student learning.

As we discuss below, only a few educational production function studies have assessed teachers' mathematical knowledge directly and used this measure as a predictor of student achievement (Harbison & Hanushek, 1992; Mullens, Murnane, & Willett, 1996; Rowan, Chiang, & Miller, 1997). In most other studies, tests of teachers' verbal ability have been used to predict achievement outcomes in reading and mathematics. As a result, despite conventional wisdom that elementary U.S. teachers' subject-matter knowledge influences student achievement, no large-scale studies have demonstrated this empirically (Wayne & Youngs, 2003). Nor is the situation ameliorated by examining process-product research on teaching, in which both measurement of subject-specific teaching behaviors and direct measurement of teachers' subject-matter knowledge have been notably absent.

To remedy this situation, we analyzed teachers' scores on a measure of *mathematical knowledge for teaching*. By "mathematical knowledge for teaching," we mean the mathematical knowledge used to carry out the *work of teaching mathematics*. Examples of this "work of teaching" include explaining terms and concepts to students, interpreting students' statements and solutions, judging and correcting textbook treatments of particular topics, using representations accurately in the classroom, and providing students with examples of mathematical concepts, algorithms, or proofs. Our previous work has shown that a measure composed of multiple-choice items representing these teaching-specific mathematical skills can both reliably discriminate among teachers and meet basic validity requirements for measuring teachers' mathematical knowledge for teaching (Hill, Schilling, & Ball, 2004). Here we used teachers' scores on such a measure as a predictor of students' gains in mathematics achievement. An important purpose of our study was to demonstrate the independent contribution of teachers' mathematical knowledge for teaching to student achievement, net of other possible measures of teacher quality such as teacher certification, educational coursework, and experience.

### Framing the Problem

Since the 1960s, scholars and policymakers have explored the relationships among teacher characteristics, teacher behaviors, and student achievement. Yet, measures of teacher characteristics have varied widely, as have results from investigations of these measures. In the following, we outline how different research programs have measured characteristics of teachers and teaching and briefly summarize results of investigations in which these measures have been used.

### Teachers in the Process-Product Literature

In classroom-level education research, attempts to predict student achievement from teacher characteristics have their origins in what has been called the process-product literature on teaching, that is, the large set of studies describing the relationship between teacher behaviors and student achievement. Moving beyond using affective factors such as teacher appearance and enthusiasm to predict student achievement, scholars in this tradition took the view that what teachers *did* in their classrooms might affect student achievement. By the late 1970s, these scholars had accumulated substantial evidence that certain teaching behaviors did affect students' achievement gains. For example, focusing class time on active academic instruction rather than classroom management, student choice/game time, personal adjustment, or nonacademic subjects was found to be a consistent correlate of student achievement gains, as were presenting materials in a structured format via advance organizers, making salient linkages explicit, and calling attention to main ideas. Brophy and Good (1986), Gage (1978), Doyle (1977), and others have provided excellent reviews of these findings. As this research progressed, scholars also

designed experiments in which teachers were trained in the behaviors indicated by previous research and the academic performance of students in trained teachers' classrooms was compared with that of students in untrained teachers' classrooms. Good, Grouws, and Ebmeier (1983) conducted several experiments in mathematics teaching and found that teachers who employed such active teaching practices had students who performed better in terms of basic skills but not problem solving.

Critiques of process-product studies ranged from methodological (e.g., an excessive reliance on correlational data) to conceptual. Chief among the conceptual critiques was the lack of attention given in these studies to subject matter and to how the subject being taught influenced the findings (Shulman, 1986). What worked well to increase student achievement in mathematics, for instance, often did not work well to produce achievement gains in reading. Critics also pointed to the lack of attention to teachers' subject-matter knowledge as a predictor of effective teaching and learning.

### **Teachers in the Educational Production Function Literature**

At the same time process-product researchers were examining the relationship between classroom teaching behaviors and student achievement, other social scientists were focusing on the relationship between educational resources and outcomes. These studies, originating with the Coleman report (Coleman et al., 1966), collectively have been called "educational production function" studies. The main goal of this research program was to predict student achievement on standardized tests from the resources possessed by students, teachers, schools, and others. Key resources were seen to include students' family background and socioeconomic status (SES), district financial commitments to teacher salaries, teacher-pupil ratios, other material resources, and teacher and classroom characteristics (Greenwald, Hedges & Laine, 1996; Hanushek, 1981). Researchers focusing specifically on teacher characteristics and student achievement employed two approaches, sometimes in combination, to measure the resources teachers bring to classrooms.

In the first approach, information about teacher preparation and experience was collected and used as a predictor of student achievement. Key measures here included teacher education level, certification status, number of postsecondary subject-matter courses taken, number of teaching methods courses taken, and years of classroom experience. By using such measures, researchers implicitly assumed a connection between formal schooling and employment experiences and the more proximate aspects of teachers' knowledge and performance that produce student outcomes. Reviews of this work have disputed the extent to which variables such as teacher preparation and experience in fact contribute to student achievement (Begle, 1972, 1979; Greenwald et al., 1996; Hanushek, 1981, 1996), with conflicting interpretations resting on the samples of studies and methods used in conducting meta-analyses. Beyond these methodological issues, however, another potential reason for the inherent uncertainties in research findings might be that teacher prepa-

ration and job experience are poor proxies for the kinds of teacher knowledge and skill that in fact matter most in helping students learn academic content.

Cognizant of this problem, researchers involved in conducting a smaller number of production function studies have sought to measure teachers' knowledge more directly by looking at teachers' performance on certification exams or other tests of subject-matter competence. By using such measures, these researchers implicitly assume a relationship between teacher content knowledge, as measured by these assessments, and the kinds of teaching performances that lead to improved student achievement. Studies involving this approach typically reveal a positive effect of teacher knowledge, as measured via certification exams or tests of subject-matter competence, on student achievement (e.g., Boardman, Davis, & Sanday, 1977; Ferguson, 1991; Hanushek, 1972; Harbison & Hanushek, 1992; Mullens et al., 1996; Rowan et al., 1997; Strauss & Sawyer, 1986; Tatto, Nielsen, Cummings, Kularatna & Dharmadasa, 1993; for an exception, see Summers & Wolfe, 1977; for reviews, see Greenwald et al., 1996; Hanushek, 1986; Wayne & Youngs, 2003).

However, although this is an important research finding, it cannot fully describe how teacher knowledge relates to student achievement. One reason is that the studies just described were conducted only in a limited number of academic subjects. For example, many studies have shown a relationship of teachers' verbal ability with gains in student achievement, but only three have focused explicitly on both teachers' and students' *mathematical* knowledge and students' gains in mathematics achievement (Harbison & Hanushek, 1992; Mullens et al., 1996; Rowan et al., 1997). Unfortunately, the design of these studies limited the degree to which their findings could be generalized. Two of the mathematics studies cited, for example, took advantage of an assumed greater variation in teacher preparation and ability in other countries to estimate the effects of mathematics content knowledge on students' mathematics achievement (Harbison & Hanushek, 1992; Mullens et al., 1996). Although these analyses have been fundamental to building the theoretical case for the importance of teachers' mathematical knowledge in producing student achievement gains in mathematics, the findings might not generalize to U.S. contexts, where teacher preparation and knowledge might be both higher and more uniform than is the case in less-developed nations. Other production function studies also have been flawed by additional problems, including aggregation bias, use of cross-sectional rather than longitudinal data, and use of composite measures of teachers' knowledge and students' achievement.

From our perspective, however, the most pressing problem in production function studies remains the imprecise definition and indirect measurement of teachers' intellectual resources and, by extension, the misspecification of the causal processes linking teacher knowledge to student learning. Measuring quality *teachers* through performance on tests of basic verbal or mathematics ability may overlook key elements in what produces quality *teaching*. Effectiveness in teaching resides not simply in the knowledge a teacher has accrued

but how this knowledge is used in classrooms. Teachers highly proficient in mathematics or writing will help others learn mathematics or writing only if they are able to use their own knowledge to perform the tasks they must enact as teachers, for example, to hear students, to select and make use of good assignments, and to manage discussions of important ideas and useful work on skills.

Yet, these additional content-related abilities specific to the work of teaching have not been measured or included in the educational production function models. Harbison and Hanushek (1992), for instance, administered the same fourth-grade math assessment to both teachers and students, using scores from the first group to predict performance among the second. Mullens et al. (1996) used teachers' scores recorded on the Belize National Selection Exam, a primary-school-leaving examination<sup>1</sup> administered to all students seeking access to secondary school. Rowan et al. (1997) used a one-item assessment of teacher knowledge; however, because no scaling or validation work was done on that item, little can be said about what and how well it measures. While the results of each of these studies suggested the importance of teachers' knowledge in producing student learning, we argue that recent theoretical work on how teachers' content knowledge matters in regard to quality of *teaching* leads to a need for measures more closely attuned to the mathematical knowledge used in teaching. We turn next to this literature to elaborate our argument.

### Teachers in the Teacher Knowledge Literature

Existing alongside production function research, an alternative literature focused directly on teacher knowledge has begun to ask what teachers need to know about subject-matter content in order to teach it to students. In this research program, researchers propose distinguishing between the ways in which academic content must be known to teach effectively and the ways in which ordinary adults know such content. Shulman (1986, 1987) and colleagues (e.g., Wilson et al., 1987) launched this line of inquiry with their groundbreaking work on what accomplished teachers know. In his 1986 presidential address delivered to the American Educational Research Association membership, Shulman proposed three categories of teacher subject-matter knowledge. His first category, *content knowledge*, was intended to denote "the amount and organization of knowledge . . . in the mind of teachers" (p. 9). Content knowledge, according to Shulman, included both facts and concepts in a domain but also why facts and concepts are true and how knowledge is generated and structured in the discipline (Bruner, 1960; Schwab, 1961/1978).

The second category advanced by Shulman and his colleagues (Shulman, 1986; Wilson et al., 1987) was *pedagogical content knowledge*. With this category, he went "beyond knowledge of subject matter per se to the dimension of subject matter knowledge *for teaching*" (Shulman, 1986, p. 9, italics added). The concept of pedagogical content knowledge attracted the attention and



interest of researchers and teacher educators alike. Components of pedagogical content knowledge, according to Shulman (1986), are representations of specific content ideas, as well as an understanding of what makes the learning of a specific topic difficult or easy for students. Shulman's third category, *curriculum knowledge*, involves awareness of how topics are arranged both within a school year and over time and ways of using curriculum resources, such as textbooks, to organize a program of study for students.

Shulman and colleagues' work expanded ideas about how knowledge might matter to teaching, suggesting that it is not only knowledge of content but also knowledge of how to teach content that influences teachers' effectiveness. Working in depth within different subject areas—history, science, English, and mathematics—scholars probed the nature of the content knowledge needed by teachers. In this program of work, comparisons across fields were also generative. Grossman (1990), for example, articulated how teachers' orientations to literature shaped the ways in which they approached texts with their students. Wilson and Wineburg (1988) showed how social studies teachers' disciplinary backgrounds (e.g., political science, anthropology, sociology) shaped the ways in which they represented historical knowledge for high school students. In mathematics, scholars showed that what teachers would need to understand about fractions, place value, or slope, for instance, would be substantially different from what would suffice for other adults (Ball, 1988, 1990, 1991; Borko et al., 1992; Leinhardt & Smith, 1985).

Until now, however, it has not been possible to link teachers' professionally usable knowledge of their subjects to student achievement. Most of the foundational work on teacher knowledge has been qualitative in orientation and has relied principally on teacher case studies (e.g., Grossman, 1990), expert-novice comparisons (Leinhardt & Smith, 1985), international comparisons (Ma, 1999), and studies of new teachers (Ball, 1990; Borko et al., 1992). Although such studies have been essential in beginning to specify the mathematical content knowledge needed by teachers, they have not been designed to test hypotheses regarding how elements of such knowledge contribute to helping students learn. As a result, although many assume, on the basis of the educational production function literature, that teachers' knowledge as redefined in the teacher knowledge literature does matter in producing student achievement, exactly what this knowledge *is*, and whether and how it affects student learning, has not yet been empirically established.

To address these issues, the Study of Instructional Improvement began in 1999 to design measures of elementary teachers' knowledge for teaching mathematics. In response to the literature just reviewed, the study focused on producing a survey instrument that could measure the mathematical knowledge used in teaching elementary school mathematics (Ball & Bass, 2000, 2003). With the phrase "used in teaching," the developers of this instrument meant to capture not only the actual mathematical content that teachers teach (e.g., decimals, area measurement, and long division) but also the specialized knowledge of mathematics needed for the work of teaching. "Specialized" content knowledge, as we define it, is mathematical knowledge, not pedagogy. It includes



knowing how to represent quantities such as  $1/4$  or  $.65$  using diagrams, how to provide a mathematically careful explanation of divisibility rules, or how to appraise the mathematical validity of alternative solution methods for a problem such as  $35 \times 25$ . The desire to design survey measures of teacher knowledge also led developers to construct items centered directly on the content of the K–6 curriculum rather than items that might appear on a middle school or high school exam. Details on design, construction, and scaling are presented below.

## Method

In this section, we offer an overview of the present project, describing the sample of students and teachers participating in the study and providing information on data collection instruments and response rates. We also explain the data analysis methods and model specifications used to estimate the relationship between teachers' content knowledge for teaching and students' gains in mathematics achievement.

### Sample

The data presented here were derived from a study of schools engaged in instructional improvement initiatives. As part of this study, researchers collected survey and student achievement data from students and teachers in 115 elementary schools during the 2000–2001 through 2003–2004 school years. Eighty-nine of the schools in this study were participating in one of three leading Comprehensive School Reform programs—America's Choice, Success for All, and the Accelerated Schools Project—with roughly 30 schools in each program. In addition, 26 schools not participating in one of these programs were included as comparison schools. Program schools were selected for the study via probability sampling from lists supplied by the parent programs,<sup>2</sup> with some geographical clustering to concentrate field staff resources. Comparison schools were selected to match program schools in terms of community disadvantage and district setting. Once schools agreed to participate in the study, project staff approached all classroom teachers in each school to encourage their involvement.

The sample of schools included in this study differed from a nationally representative sample of schools in two ways. First, the sampling procedure deliberately selected schools engaged in instructional improvement; second, the sample was deliberately constructed to overrepresent high-poverty elementary schools in urban, urban fringe, and suburban areas. In particular, whereas 1999 statistics showed that the average U.S. school served neighborhoods where 13% of households were in poverty, the average school in the present sample served neighborhoods where 19% of households were in poverty (Benson, 2002). Moreover, 68% of the schools in this sample were located in large and small cities, and no schools were located in rural areas.

Table 1 presents a comparison of the characteristics of students who entered our study in kindergarten and the characteristics of a nationally rep-

*Table 1*  
**Characteristics of Study of Instructional Improvement (SII) Students  
 Versus Early Childhood Longitudinal Study (ECLS) Students**

Characteristic	SII (%)	ECLS (%)
Household income (\$)		
Less than 5,000	3.5	3.3
5,000–9,999	8.3	4.2
10,000–14,999	9.8	7.7
15,000–19,999	9.5	6.8
20,000–24,999	9.0	7.9
25,000–29,999	8.4	6.4
30,000–34,999	7.6	7.0
35,000–39,999	6.6	5.6
40,000–49,999	9.1	10.3
50,000–74,999	18.9	20.0
75,000–99,999	5.6	9.5
100,000–199,999	4.3	8.8
200,000 or more	3.3	2.0
Mother's educational background		
Less than high school	18.3	14.3
High school diploma or equivalent	34.7	30.6
Some college or vocational school	34.9	31.7
Bachelor's degree	9.3	14.6
Master's degree or professional school	2.4	5.9
PhD or other advanced degree	0.4	1.4
Father's educational background		
Less than high school	14.4	11.2
High school diploma or equivalent	34.1	26.0
Some college or vocational school	29.1	20.8
Bachelor's degree	12.1	13.0
Master's degree or professional school	4.3	5.7
PhD or other advanced degree	1.0	3.2
Family structure		
Biological mother and father present in household	52.2	63.8
Parent with stepparent or partner	6.5	9.5
Single parent	40.7	22.6
Student race		
White	26.2	57.0
Black	47.5	16.4
Hispanic	14.3	18.9
American Indian/Alaskan Native	0.5	1.8
Asian or Pacific Islander	5.1	3.4
Hispanic	16.4	20.6
Other	4.3	2.4

*Note.* Respective SII and ECLS sample sizes were as follows: household income, 1,616 and 21,116; mother's educational background, 1,840 and 19,809; father's educational background, 1,205 and 16,066; family structure, 1,900 and 18,962; and student race, 2,130 and 21,190.

representative sample of kindergarten students participating in the Early Childhood Longitudinal Study.<sup>3</sup> This table indicates that the kindergarten sample in our study differed only slightly from the nationally representative sample of kindergarten students, strongly suggesting that our sample included a sufficient range of children, schools, and educational contexts to allow reasonable statements about the contribution of teachers' knowledge to student achievement. In particular, there is little indication that student variables in our sample were truncated in ways that would limit statistical inferences or the ability to generalize our findings to a larger population of schools and students. Our final sample of students included 1,190 first graders and 1,773 third graders.

Just as students in the sample were from varied social backgrounds, schools in the sample were situated in many different policy and social environments. For example, these schools were located in 42 districts in 15 states. States varied in size, in average National Assessment of Educational Progress scores, and in approaches to improving low-performing schools. While 3 states were scored as being among the least "interventionist" on Carnoy and Loeb's (2002) accountability index, another 4 states scored at the top of this scale, indicating that they were pursuing strong state-level rewards and sanctions to improve schools and student performance. The remaining 8 states clustered near the less interventionist end of the scale. In one state and several districts, participation in comprehensive school reform was mandatory for schools performing below a certain level; in other states and districts, comprehensive school reforms were entirely optional.

The teacher sample for this study comprised 334 first-grade and 365 third-grade teachers. These teachers were fairly typical of the elementary teaching force, particularly in urban schools. Eighty-six percent of the teachers were female; 55% were White, 23% were Black, and 9% were Hispanic. Approximately 90% of the teachers were fully certified, and the average teacher in the sample had just over 12 years of teaching experience.

### Data Collection Instruments

Data collection centered on two cohorts of students, one that entered the study in kindergarten and was followed through second grade and another that entered the study in third grade and was followed to the end of fifth grade. In the case of each cohort, data were collected in two waves: In 2000–2001, information was collected on first and third graders in 53 schools; in 2001–2002, information was collected on an additional 62 schools. These two waves of data collection were collapsed in the present analyses. In the remainder of this article, we discuss the data on first- and third-grade students collected according to this design, reporting instrument response rates separately for the two waves of data collection.

A variety of survey instruments were used in collecting data. Data on students, for example, were derived from two major sources: student assessments and parent interviews. Student assessments were administered in the

fall and spring of each academic year, for a maximum of six administrations over the course of the study. The test forms and content of these assessments are discussed in more detail subsequently. For now, we simply note that trained project staff administered the assessments to eight randomly selected students per class outside of the students' usual classroom. Project staff also contacted the parents or guardians of sampled students once by telephone to gather information about students' academic history, parent/guardian employment status, and other relevant home background variables. The completion rate for the student assessment averaged 96% across the 2000–2001 and 2001–2002 school years.<sup>4</sup> Completion rates for the parent interview were 85% and 76% in 2000–2001 and 2001–2002, respectively.

Teacher data were gathered from two main instruments, a log that teachers completed up to 60 times during one academic year and an annual questionnaire filled out during each year of the study. The log was a highly structured self-report instrument in which teachers recorded the amount of time devoted to mathematics instruction on a given reporting day, the mathematics content covered on that day, and the instructional practices used to teach that content. Teachers filled out logs for 6-week periods in the fall, winter, and spring. Each log recorded 1 day of learning opportunities provided to one of the eight randomly selected target students for whom achievement data also were collected. The response rates for log data were quite high. Overall, 97% (2000–2001) and 91% (2001–2002) of eligible teachers agreed to participate, and of the roughly 60 logs assigned to each participating teacher, 91% were completed and returned in usable form to project staff.

The mathematics log used here was subjected to extensive development, piloting, and validation work. An observational study of a pilot version of the log showed that agreement rates between teachers and trained observers were 79% for large content descriptors (e.g., number, operations, geometry) and 73% for finer descriptors of instructional practice (e.g., instruction on why a standard procedure works). In addition, observer and teacher reports of time in mathematics instruction differed by less than 10 minutes of instruction for 79% of lessons (Ball, Camburn, Correnti, Phelps, & Wallace, 1999).

Each year of the study, teachers were also asked to complete a questionnaire containing items about their educational background, involvement in and perceptions of school improvement efforts, professional development, and language arts and mathematics teaching. Notably, this survey was the source of items included in the content knowledge for teaching mathematics measure. Table 2 shows that roughly three quarters of eligible teachers returned completed teacher questionnaires each year; because most of the questions not involving content knowledge (e.g., questions on certification) remained the same on each teacher questionnaire, we were able to construct many of the variables described here even when teachers did not complete a questionnaire during the time period when their students were under study.

*Table 2*  
**Instrument Response Rates**

Type of instrument	2000–2001		2001–2002		2002–2003	
	No. completed	Rate (%)	No. completed	Rate (%)	No. completed	Rate (%)
Self-administered teacher questionnaire	1,806	69	2,969	73	2,861	76
Teacher log						
Teacher sample: math log	172	97	519	91	— <sup>a</sup>	
Completed logs: filtered <sup>b</sup>	8,216	91	28,560	91	— <sup>a</sup>	
Parent questionnaire	1,999	85	2,877	76	— <sup>a</sup>	
Student instrument						
Terra Nova: fall	1,247	97	3,690	96	4,638	95
Terra Nova: spring	2,220	96	4,897	96	4,595	97

<sup>a</sup>Data from this year not used in the present analysis.

<sup>b</sup>Log samples filtered by teacher refusal, student mobility, student ineligibility, and parental refusal.

## Measures

Having described major instruments and response rates, we next turn to the specific measures used in the study. We begin by describing student achievement measures and then work outward to measures of family, teacher, classroom, and school characteristics. Table 3 presents means and standard deviations for the measures discussed.

### *Student Achievement*

The measures of student achievement used here were drawn from CTB/McGraw-Hill's Terra Nova Complete Battery (for spring of kindergarten), the Basic Battery (in spring of first grade), and the Survey (in third and fourth grades). Students were assessed in the fall and spring of each grade by project staff, and scores were computed by CTB via item response theory (IRT) scaling procedures. These scaling procedures yielded interval-level scores from students' raw responses. For the analyses conducted here, we computed gain scores from these IRT scale scores. In the case of the first-grade sample, we simply subtracted each student's IRT mathematics scale score in spring of kindergarten from their score in spring of first grade. For the third-grade sample (for which spring second-grade data were not available), we subtracted the mathematics scale score in fall of third grade from the score in fall of fourth grade. The result in both cases was a number representing how many IRT scale score points students gained over 1 year of instruction.

The Terra Nova is widely used in state and local accountability and information systems. Its use here, therefore, adds to the generalizability of

our results in the current policy environment. However, the construction of the Terra Nova added several complexities to our analyses. To start, data from the mathematics logs indicated that the average student had a 70% chance of working on number concepts, operations, or pre-algebra and algebra in any given lesson (Rowan, Harrison, & Hayes, 2004). For this and other reasons, our mathematics knowledge for teaching measure was constructed solely from items on these three "focal" topics. However, the Terra Nova contains items from many additional content domains spread more broadly across the elementary school mathematics curriculum. At Level 10 (spring of kindergarten), only 43% of Terra Nova items covered the focal topics included on our teacher knowledge measure. At Level 12 (fall of third grade), 54% of Terra Nova items aligned with the focal topics. As this implies, there was an imperfect alignment between our measures of mathematical knowledge for teaching and measures of students' mathematical knowledge. It is well known that imperfect alignment of independent and criterion measures in research on teaching can lead to underestimates of effect sizes, suggesting that our empirical analyses probably underestimated the effects of teachers' content knowledge on student gains in mathematics achievement.

Student mobility also affected the analyses reported here. By design, the larger study from which our data were drawn collected student achievement data on eight randomly selected students per classroom. In this design, students who left the classroom in one year were replaced through random selection by students who entered the study in the next year. As a consequence, neither the leavers nor the new students had complete data across the time points included in the analyses reported here, and this produced sample attrition. In particular, as a result of student mobility, complete data were available for only 3.9 students per classroom in the first-grade sample (largely because mobility is typically high in kindergarten and first grade) and 6.6 students per classroom in the third-grade sample. Available data showed that first graders who left the study scored 7 points lower on the spring kindergarten Terra Nova than did those with complete data across both time points; for third graders, the corresponding difference was 6 points. Comparisons also showed that African American and Asian students left the study at higher rates than other students. However, the available data suggest that student attrition was unrelated to teachers' scores on the main independent variable of interest here: teachers' mathematical knowledge for teaching. For example, in the third grade, the difference in teacher knowledge scores in the case of students who left and those who stayed was not significant,  $t(2058) = 0.282, p > .5$ . The lack of relationship between student mobility and teacher knowledge scores suggests that our estimates of teacher knowledge effects on student achievement gains are not subject to a significant amount of selection bias owing to student mobility.

Another problem caused by missing data can occur when the standard deviations of key variables are affected by the loss of portions of the student

*Table 3*  
**Sample Means and Standard Deviations**

Measure	Description	Grade 1			Grade 3		
		<i>M</i>	<i>SD</i>	<i>n</i>	<i>M</i>	<i>SD</i>	<i>n</i>
Student							
Average gain	Spring K–spring 1st and Fall 3rd–fall 4th	57.6	34.6	1,190	39.4	33.1	1,773
Initial math score	Initial math Terra Nova score	466.6	41.5	1,190	563.7	36.2	1,773
SES	Family socioeconomic status	-.01	.74	1,190	-.05	.66	1,773
SES missing	No data on family socioeconomic status	.07	.26	1,190	.23	.42	1,773
High absence	Coded as 1 if student's absence rate exceeded 20%	.05	.22	1,190	.04	.09	1,773
Female	Coded as 1 if student was female	.51	.50	1,190	.53	.50	1,773
Minority	Coded as 1 if student was non-Asian minority	.68	.47	1,190	.70	.46	1,773
Teacher/classroom							
Math methods and content	Math methods and content courses taken	2.56	0.95	334	2.50	0.91	365
Certified	Coded as 1 if teacher was certified	.89	.31	334	.90	.25	365
Years of experience	Years of experience reported in Year 2 of study	12.21	9.53	334	12.85	9.45	365
CKT-M	Content knowledge for teaching mathematics	.03	.97	334	.05	.89	365
CKT-M missing	Missing content knowledge for teaching mathematics	.09	.29	334	.19	.39	365
CKT-R	Content knowledge for teaching reading	.14	.74	334	.07	.64	365



*Table 3 (Continued)*  
**Sample Means and Standard Deviations**

Measure	Description	Grade 1			Grade 3		
		<i>M</i>	<i>SD</i>	<i>n</i>	<i>M</i>	<i>SD</i>	<i>n</i>
CKT-R missing	Missing content knowledge for teaching reading	.08	.27	334	.18	.38	365
Math lesson length	Average length in minutes of mathematics class	55.6	13.4	334	50.3	14.4	365
Teacher absence rate	Percentage of logs on which teacher reported own absence	.05	.22	334	.06	.05	365
Log data missing	No information on math lesson length, teacher absence, or student absence	.06	.24	334	.10	.31	365
Percentage of minority	Percentage of minority students in a classroom, initial time point	.47	.32	334	.64	.35	365
School Household poverty	Percentage of households in poverty	.18	.13	115	.19	.14	115

or teacher population. When this is the case, standardized regression coefficients can be biased (although unstandardized coefficients will not be much affected). A comparison of the preattrition and postattrition samples in regard to key student-level variables (SES, minority status, gender, initial test score) showed that standard deviations varied by less than 5% in the case of initial test scores and 1% or less for the other variables. Moreover, only 0.5% of first-grade teachers and 4% of third-grade teachers had no complete student data, suggesting that the standard deviations of teacher-level variables were not affected a great deal by missing data.

Finally, while attrition was more common among students who performed poorly on the initial pretest, students with test scores similar to those who left the study did remain in the sample. As a result, we were able to accurately estimate the growth of this “class” of lower-performing students, particularly given the independence of probability of attrition and teachers’ content knowledge.

### *Student Background*

Several student background measures were included in this study. Students' rate of absence from mathematics instruction was generated by aggregating log reports of daily student absences to the student level. Just over nine logs were recorded for the average first grader and eight logs for the average third grader, and the reliability of this aggregated estimate in discriminating among students' rate of absence was .41. Using these data, we created a dummy variable representing students whose absence rate exceeded 20% (the reference category being students with less than a 20% absence rate). Information on students' gender and minority status was collected from teachers and other school personnel at the time of student sampling. Information on family SES was collected via telephone interviews with the parents or legal guardian of the study students. The composite SES variable represented an average of father's and mother's education level, their occupation level, and family income.

### *Teacher Background and Classroom Characteristics*

The primary source of data on teacher background variables was the teacher questionnaire, from which information was used to construct measures of teacher experience, certification, and undergraduate/graduate coursework. These teacher background characteristics were straightforwardly represented in our statistical models. For instance, teachers' experience was reported as number of years in service at Year 2 of the study. Although we had information on noncertified teachers' credentials (e.g., provisional or emergency certification), too few teachers existed in each such category to include them independently in statistical analyses; thus, our credential variable simply represented the presence (coded as 1) or absence (coded as 0) of certification. Finally, teachers reported the total number of mathematics methods and mathematics content courses taken as part of their preservice and postgraduate higher education. Because reports of methods courses and reports of content courses were highly correlated ( $r = .80$ ), they led to multicollinearity in regression models estimated during both the first and third grades. As a result, we formed a single measure combining reports of mathematics methods and content coursework. Unfortunately, this strategy did not allow for an examination of the independent effects of methods and content courses, as is standard practice in the educational production function literature (e.g., Monk, 1994).

We included three classroom variables in our analyses. First, information on percentage of minority students was obtained by aggregating student characteristics for each classroom. Second, to capture variation in the absolute amount of mathematics instruction to which students were exposed, we developed a measure of average classroom time spent on mathematics using data from teachers' mathematics logs. The time measure excluded days on which the student or teacher was absent. Finally, rate of teacher absence from mathematics lessons was calculated by aggregating logs to the teacher level.

### *Content Knowledge for Teaching*

Between 5 and 12 items designed to measure teachers' content knowledge for teaching mathematics (CKT-M) were included on each of the teacher questionnaires administered over the course of the study. Because this procedure resulted in only a small number of CKT-M items being administered each year, we constructed an overall measure of CKT-M using data from teachers' responses over multiple questionnaire administrations. This strategy increased both the number of CKT-M items on our measure and the content domains sampled by the measure.

As mentioned, a key feature of our measure is that it represents the knowledge teachers *use* in classrooms, rather than general mathematical knowledge. To ensure that this was the case, we designed measurement tasks that gauged proficiency at providing students with mathematical explanations and representations and working with unusual solution methods. A more detailed description of the work of designing, building, and piloting these measures has been provided by Hill et al. (2004). Aspects of the measures critical to interpreting the results of the current study are discussed next.

The overall measurement project began with a specification of the domains of teachers' content knowledge for teaching that we sought to measure. As noted earlier, we limited item writing to the three most-often-taught mathematical content areas: number concepts, operations, and patterns, functions, and algebra. Next, we decided which aspects of teachers' knowledge to measure within these three topics. On the basis of a review of the research literature, we originally chose to include items in two major domains: content knowledge for teaching and knowledge of students and mathematics. Because piloting revealed that items written in this second category did not meet criteria for inclusion in a large and costly study,<sup>5</sup> we selected items from only the content knowledge domain to construct the measure described here.

Once the domain map was specified, we invited mathematics educators, mathematicians, professional developers, project staff, and former teachers to write items. Writers cast items in a multiple-choice format to facilitate the scoring and scaling of large numbers of teacher responses and produced items that were not ideologically biased; for example, we rejected items in which a "right" answer indicated an orientation to "reform teaching." Finally, writers strove to capture two key elements of content knowledge for teaching mathematics: "common" knowledge of content (i.e., the knowledge of the subject a proficient student, banker, or mathematician would have) and "specialized" knowledge used in teaching students mathematics.

Two sample items included on the teacher questionnaire illustrate this distinction (see the Appendix). In the first, respondents are asked to determine the value of  $x$  in  $10^x = 1$ . This represents mathematics knowledge that teachers use; students learn about exponential notation in the late elementary grades, and teachers must have adequate knowledge to provide instruction on this topic. However, many adults, and certainly all mathematicians,

would know enough to answer this item correctly; it is “common” content knowledge, not knowledge specialized for the work of teaching. Consider, however, another type of item. Here teachers inspect three different approaches to solving a multidigit multiplication problem— $35 \times 25$ —and assess whether these approaches would work with any two whole numbers. To respond to this situation, teachers must draw on mathematical knowledge: inspecting the steps shown in each example to determine what was done, gauging whether or not this constitutes a “method,” and, if so, determining whether it makes sense and whether it works in general. Appraising non-standard solution methods is not a common task for adults who do not teach. Yet, this task is entirely mathematical, not pedagogical; to make sound pedagogical decisions, teachers must be able to size up and evaluate the mathematics of these alternatives—often swiftly and on the spot. Other “specialized” items asked teachers to show or represent numbers or operations using pictures or manipulatives and to provide explanations for common mathematical rules (e.g., why any number can be divided by 4 if the number formed by the last two digits is divisible by 4).

We believe that our measure of teachers’ content knowledge bridges the literatures described earlier. It includes the common knowledge often measured within the educational production function literature, but it also uses lessons from the case study literature on teachers’ knowledge to identify and measure the unique skills and capabilities teachers might draw on in their professional contexts. By employing this more job-specific measure in the context of a study similar to an educational production function investigation, we hoped to improve upon previous studies and examine untested assumptions about the relevance of elementary teachers’ mathematical knowledge to student achievement.

After a review of draft items by mathematicians and mathematics educators both internal and external to the project, we piloted items in California’s Mathematics Professional Development Institutes. The average reliability for piloted forms was in the low .80s, with very few misfitting items. Furthermore, specialized factor analyses revealed the presence of a strong general factor in the piloted items (Hill et al., 2004). Because we had a relatively large pool (roughly 90) of piloted items, we could use information from this pilot test to select items for inclusion in the current measure that had shown desirable measurement properties, including a strong relationship to the underlying construct, a range of “difficulty”<sup>6</sup> levels, and a mix of content areas.

As part of these pilot investigations, we also conducted validation work by (a) subjecting a subset of items to cognitive tracing interviews and (b) comparing items with the National Council of Teachers of Mathematics (NCTM) standards to ensure that we had covered the domains specified in these standards. Results from the cognitive interviews suggested that in the area of content knowledge, teachers produced few (5.9%) “inconsistent” responses to items, that is, instances in which correct mathematical thinking led to an incorrect answer or incorrect mathematical thinking led to a correct answer (Hill, Dean, & Goffney, 2005). The content validity check of the entire piloted item

set indicated adequate coverage across the number concepts, operations, and patterns, functions, and algebra NCTM standards.

The measure of teachers' content knowledge ultimately used in this analysis included 30 CKT-M items on the Year 1 through Year 3 teacher questionnaires. We balanced items across content domains (13 number items, 13 operations items, and 4 pre-algebra items) and specialized (16 items) and common (14 items) content knowledge. In practice, however, teachers typically answered fewer than 30 items. One reason was that, by design, only half of the sample responded to the first teacher questionnaire. Another reason was that rates of missing data ranged between 5% and 25% on these items.

We used IRT to manage missing data, create equal-interval scale scores, and provide information on the reliability of our measures. Bayesian methods were used to score teachers' responses in a two-parameter IRT model.<sup>7</sup> When a teacher failed to answer more than 25% of CKT-M items on a given questionnaire, we scored that teacher's missing items as "not presented," and the teacher was not penalized for skipping items. Otherwise, missing data were scored as incorrect. To confirm our findings, we rescored the data using different methods (i.e., maximum likelihood) and accounted for missing data in different ways (e.g., scored all missing data as not presented). Our results were robust to these different methods of computing teacher scores. The reliability of the resulting measure was .88. Finally, the CKT-M measure was calculated for the entire teacher sample (first through fifth grade) as a standardized variable (i.e.,  $M = 0$ ,  $SD = 1$ ).

In some of the statistical models discussed subsequently, we also included a measure focusing on content knowledge for teaching reading (CKT-R). The objective behind designing the CKT-R measure was much the same as with the mathematics measure: to attend not simply to the knowledge that adults use in everyday life (e.g., reading text) but also to the specialized knowledge teachers use in classrooms (e.g., determining the number of phonemes in a word). The two major content domains included on this form were knowledge of word analysis—the process of helping students actually read printed text—and knowledge of comprehension. The three major teaching domains were knowledge of the content itself, knowledge of students and content, and knowledge of teaching and content. This last category was not represented in the mathematical work but included items focusing on ways to enhance student learning of particular pieces of text, remediate student problems with texts, and so forth. The CKT-R measure was constructed through a process similar to that used in designing the mathematics measure: item writing by reading educators, experts, and classroom teachers; pilot testing in California; factor analyses; selection of items for inclusion on the study's teacher questionnaire that provided a balance across the domain map and maximized desired measurement qualities; and IRT scoring. In the present study, we used a measure that combined all of the content and knowledge domains and that had a reliability of .92. Details on the construction of this measure have been provided by Phelps and Schilling (2004) and Phelps (2004).

### *School Characteristics*

The single school characteristic used in this model was household poverty, or the percentage of households in poverty in the neighborhood census tract where schools were located. This measure was constructed from 1990 census data.

### **Statistical Models and Estimation Procedures**

Linear mixed models were used to estimate the influence of student, teacher, and school characteristics on gains in student achievement. All analyses were conducted with the PROC MIXED procedure in SAS. As described earlier, the main dependent variable was student gain scores over 1 year of participation in the study. The main advantage of using gain scores as opposed to covariate adjustment models that regress pretest scores on posttest scores is that gain scores are unbiased estimates of students' academic growth (Mullens et al., 1996; Rogosa, Brandt, & Zimowski, 1982; Rogosa & Willett, 1985). However, gain scores can be subject to unreliability, and, as a result, readers are cautioned that the effects of independent variables on the outcome measure are undoubtedly underestimated (Rowan, Correnti, & Miller, 2002).

We elected to exclude consideration of a number of factors from our statistical models for simplicity of the results presented and discussion of these results. One such factor was instructional practice, as reported on the daily mathematics log. Another was the mathematics curriculum materials used by each school, including whether the school was using the mathematics program recommended by the school improvement program. A third was the improvement program selected by the school. Although each of these factors is a potentially important influence on student achievement, results from initial models suggested that the effects of the factors on gains in student achievement were complex; for instance, they interacted with student background characteristics, as well as grade level. Notably, however, participation in a Comprehensive School Reform program had little independent main effect on students' achievement gains, a finding that makes sense given that the programs under study focused mainly on instructional improvement in English language arts.

As discussed earlier, there were substantial amounts of student attrition and missing data on key variables. First graders without spring-to-spring data and third graders without fall-to-fall assessment data were necessarily excluded from the analyses. Also, teachers were excluded from the analysis if they did not return any of the three teacher questionnaires, thus providing no information on their preparation for teaching, years of experience, or content knowledge for teaching mathematics. When teachers did return questionnaires but did not answer enough content knowledge for teaching items to reasonably generate a person-level score, we imputed their score. This resulted in roughly 10% of first-grade teachers and 20% of third-grade teachers whose scores were adjusted via mean imputation. Mean mathematics instructional time and absence rates for teachers who did not log their math-

ematics instruction were imputed as well. Mean imputation is a standard method for dealing with missing cases, but an unfortunate side effect is that the actual covariances between variables are not maintained in the data set. To correct for this problem, we included an indicator (dummy) variable indexing whether or not a teacher had missing data on a given variable.

In summary, this study involved a number of data issues, including the small number of students with complete data within each classroom, missing data on many variables, lack of complete alignment between the teacher and student mathematics assessments, and student attrition. As discussed, the first three problems would tend to bias results conservatively (i.e., against finding positive teacher/classroom effects in our models). For example, limited numbers of students per classroom can make it more difficult to reliably discriminate academic growth rates across classrooms, in turn making it more difficult to detect the effects of classroom variables on student achievement gains. Use of mean imputation procedures can reduce the amount of observed covariation between inputs and outcomes, making effects more difficult to detect. And lack of perfect alignment across student and teacher assessments produces additional unreliability in analyses (for arguments about overlap, see Barr & Dreeben, 1983; Berliner, 1979; Leinhardt & Seewaldt, 1981). As we have shown, the fourth problem (student attrition) seems neutral with respect to bias, especially since there was little evidence of selection bias in the data.

## Results

Table 3 shows prestandardization sample means and standard deviations for the variables included in this analysis. Several of these descriptive statistics have substantive interpretations and implications. As can be seen in Table 3, the average first grader gained nearly 58 points on the Terra Nova scale, while the average third grader gained 39 points. This is a two-grade snapshot of the often-observed trend toward decelerating academic growth rates in longitudinal studies of student achievement. Other interesting findings were that 5% of first graders and 4% of third graders were reported as absent more than 20% of the time. Finally, roughly 70% of the students in our study sample were non-Asian students of color.

Several teacher-level descriptive statistics also stand out. Because we averaged reports of mathematics methods and content courses, and because teachers reported such courses as ranges (e.g., 1–3 courses or 4–6 courses), the measure representing these reports has no easy substantive interpretation. However, it may help readers to know that 12% of teachers reported never having taken a mathematics content or methods course, 15% reported taking between one and three such courses, and 27% reported taking between two and six courses. In many colleges of education, mathematics methods courses are taught by education school faculty and typically cover the use of manipulatives and other representations for content, problem solving, classroom organization, and designing and teaching math lessons. Mathematics content courses are often taught by a member of the mathematics department



and usually cover mathematical topics in the K–6 curriculum: whole numbers and fractions, place value, probability, geometry, combinatorics, and, often, problem solving. Some other required mathematics content courses may be the same as those taken by mathematics majors.

Nearly 90% of the teachers in the sample were certified, and the average teacher was in her or his twelfth year of teaching. The average teacher reported spending just under an hour per day on mathematics instruction: 55.6 minutes for first graders and 50.3 minutes for third graders. These figures included days on which mathematics was not taught owing to an assembly, field trip, test preparation, or similar interruption. Finally, the average teacher reported being absent on 5% to 6% of logging days, or roughly 9 days of a 180-day school year. This figure doubtlessly included professional development days in addition to other absences.

The household poverty variable showed that roughly one in five households in the neighborhoods surrounding the schools included in this study were below the poverty line. Inclusion of the household poverty variable in these analyses was intended to capture the additional effect of poverty concentration within schools on student achievement net of students' SES.

Tables 4 and 5 show the correlations among the teacher preparation, experience, and CKT-M variables. The size and strength of these relationships were similar at the two grades assessed, and several relationships stood out. Note first the modest positive correlations of years of teaching experience with certification and with methods and content courses. This is consistent with the observation that teachers continue to take mathematics methods and content courses as they continue in their careers and with the fact that uncertified teachers are less experienced than certified teachers. In contrast, note that our measures of teachers' mathematical content knowledge for teaching was not significantly correlated with any of the teacher preparation or experience variables at Grade 1 and showed only a very small correlation with teacher certification at Grade 3. We cannot draw any firm

*Table 4*  
**Correlations Among Teacher Preparation, Experience,  
 and Mathematical Knowledge for Teaching: First Grade**

Variable	Math Methods and content	Certified	Years of experience	CKT-M	CKT-R
Math methods and content	—	.10	.18*	.00	-.07
Certified		—	.20***	.07	.04
Years of experience			—	.00	.01
CKT-M				—	.39***
CKT-R					—

\* $p < .05$ . \*\*\* $p < .001$ .

*Table 5*  
**Correlations Among Teacher Preparation, Experience,  
 and Mathematical Knowledge for Teaching: Third Grade**

Variable	Math methods and content	Certified	Experience	Years of CKT-M	CKT-R
Math methods and content	—	.03	.19***	-.08	-.05
Certified		—	.15*	.11*	.02
Years of experience			—	-.09	.05
CKT-M				—	.37***
CKT-R					—

\* $p < .05$ . \*\*\* $p < .001$ .

conclusions about causation from these correlations, but this pattern of findings suggests that neither ensuring teacher certification nor increasing teachers' subject-matter or methods coursework (two common approaches to improving teacher quality) ensures a supply of teachers with strong content knowledge for teaching mathematics. Finally, teachers' CKT-M and CKT-R measures were correlated, but not as strongly as one might expect: .39 and .37 in the first and third grades, respectively.

Table 6 presents the results of unconditional models that decomposed variance in student gain scores into that residing among schools, among teachers within schools, and among students within classrooms. The largest amount of variance (85% in the first grade and 90% in the third) resided among students within classrooms. This result is in line with findings from other studies, and it included not only the influence of native intelligence, motivation, behavior, personal educational history, and family support for educational outcomes but also variance due to errors in measurement. Given the large amount of variance within classrooms, only a small amount of the remaining variance could reside among teachers: roughly 8% for first grade and 2% for third grade. Again, this estimate is probably artificially low because of unreliability in measurement of student achievement and student gains in

*Table 6*  
**Variance Components**

Component	Grade 1	Grade 3
Teachers	99.2	24.4
Schools	77.4	79.3
Residual	1,028.3	990.27
Total	1,204.9	1,093.97
Akaike information criterion	11,774.8	17,386.3

*Table 7*  
**Student Gain Score Models**

Measure	Model 1		Model 2	
	Grade 1	Grade 3	Grade 1	Grade 3
Intercept	57.6 (1.31)	39.3 (0.97)	57.6 (1.31)	39.3 (0.97)
Student				
Initial math score	-19.5*** (1.21)	-17.0*** (0.84)	-19.5*** (1.21)	-17.1*** (0.84)
SES	3.96*** (0.94)	2.13** (0.76)	3.95*** (0.94)	2.12** (0.76)
SES missing	0.15 (0.72)	-1.80* (0.73)	0.15 (0.73)	-1.80* (0.73)
Female	-.55 (0.87)	1.80** (0.70)	-0.56 (0.87)	1.79** (0.69)
Minority	-4.15** (1.43)	-1.86 (1.15)	-4.14*** (1.43)	-1.84 (1.15)
High absence	-1.51 (0.88)	-0.74* (0.38)	-1.51 (0.88)	-0.74* (0.38)
Teacher/classroom				
Math methods and content	0.53 (1.00)	1.64 (0.92)	0.55 (1.01)	1.70 (0.92)
Certified	0.23 (0.89)	-0.34 (0.73)	0.24 (0.90)	-0.33 (0.72)
Years of experience	0.72 (1.14)	1.02 (0.64)	0.72 (1.15)	0.95 (0.66)
Background variables missing	-0.22 (0.96)	-0.61 (0.81)	-0.21 (0.95)	-0.57 (0.80)
CKT-M	2.22* (0.91)	2.28** (0.75)	2.12* (1.00)	1.96** (0.77)
CKT-R			0.26 (1.18)	0.82 (0.87)
CKT-M missing	-0.64 (1.25)	-0.31 (1.00)	-0.64 (1.27)	-0.22 (1.02)
Math lesson length	-0.11 (1.04)	1.77* (0.87)	-0.11 (1.05)	1.82* (0.88)
Teacher absence rate	-1.01 (0.92)	-0.37 (0.88)	-1.00 (0.94)	-0.36 (0.88)
Log data missing	-1.80* (0.91)	0.75 (0.81)	-1.81* (0.91)	0.70 (0.83)
Percentage of class minority	2.29 (1.37)	-2.22 (1.28)	2.34 (1.41)	-2.20 (1.28)
School				
Household poverty	-1.60 (1.33)	-1.59 (1.02)	-1.60 (1.33)	-1.64 (1.02)

*Table 7 (Continued)*  
**Student Gain Score Models**

Measure	Model 1		Model 2	
	Grade 1	Grade 3	Grade 1	Grade 3
Variance components				
Teacher	80.63	13.8	84.6	14.7
School	82.40	53.2	79.88	52.6
Residual	730.89	774.5	730.65	774.11
Akaike information criterion	11,342.4	16,836.0	11,340.1	16,833.6

\* $p < .05$ . \*\* $p < .01$ . \*\*\* $p < .001$ .

*Note.* Values are coefficients from our three-level mixed models predicting first- and third-grade mathematics gains. Values in parentheses are standard errors for the coefficients.

achievement, as well as the small number of students per classroom. To determine whether teacher-level effects could be further modeled, we conducted a likelihood ratio test of the variance components; this test rejected the null hypothesis that there was no meaningful variance among teachers. Finally, 6% and 7% of the variance was among schools in the first and third grades, respectively.

Table 7 shows the estimates derived from the two statistical models estimated for first- and third-grade data. All independent variables were standardized before entry into these analyses, making coefficients easily interpretable as the effect of a one-standard-deviation increase in each independent variable on gains in students' IRT mathematics scale score over a 1-year interval. Student-level variables, which remained the same in both statistical models, were the strongest predictors of gain scores according to this metric. Initial mathematics Terra Nova scores, for example, were strongly and negatively related to gain scores. In other words, students who performed well at the initial assessment tended to regress to more average performance on the second assessment. Family SES was also a strong predictor of gain scores; for every one-standard-deviation increase in SES, students gained an additional 2 to 4 points. The missing family SES variable was not related to student gains in first grade but was negatively related to student gains in third grade, when the proportion of missing SES data was higher. This suggests that third-grade students in families who did not respond to the telephone interview gained less over the course of the year.

In third grade, female students showed a gain of nearly 2 points more than male students, but there were no gender effects in first grade. Non-Asian minority students had lower gain scores in the first grade and, more marginally ( $p = .11$ ), in the third grade. Students who were absent on more than 20% of days (high rate of absence) also gained less than students with lower absence rates in the third-grade model; this effect was close to significant ( $p < .10$ ) in the first-grade model as well. Although these models were not fully

enough specified to explore the subtle effects of race, culture, and SES on student achievement, the results are consistent with other research in this area (Lee & Burkam, 2002; Phillips, Brooks-Gunn, Duncan, Klebanov, & Crane, 1998). Thus, we are satisfied that key student covariates were captured, thereby allowing the teacher-level modeling we discuss next.

Teachers' content knowledge for teaching mathematics was a significant predictor of student gains in both models at both grade levels. The effect was strongest in Model 1, wherein students gained roughly two and a quarter points on the Terra Nova for every standard deviation difference in teachers' mathematics content knowledge. Expressed as a fraction of average monthly student growth in mathematics, this translates to roughly one half to two thirds of a month of additional growth per standard deviation difference on the CKT-M variable. CKT-M was the strongest teacher-level predictor in these models, exhibiting more of an effect than teacher background variables and average time spent on mathematics instruction each day. In third grade its effect size rivaled that of SES and students' ethnicity and gender, while in the first-grade models the effect size was not far off. This suggests that knowledgeable teachers can positively and substantially affect students' learning of mathematics, and the size of this effect, at least in the present sample, is in league with the effects of student background characteristics.

An important question is whether the effect of teachers' content knowledge on growth in student achievement is linear, that is, whether the gain of slightly more than 2 points per standard deviation of teacher CKT-M is constant across the range of teacher knowledge. Perhaps only the most knowledgeable teachers deliver highly effective mathematics instruction; alternatively, it may be that only the least knowledgeable teachers have any effect on students' mathematics achievement. To investigate this question, we divided teachers into deciles according to their CKT-M score, with the lowest decile (1) representing the least knowledgeable teachers. We replaced the linear CKT-M measure in Model 1 with this new 10-category demarcation of teachers, and the results—estimated student gains per CKT-M decile—are shown in Figures 1 and 2. Teachers in the lowest two deciles (0%–20%) of the first-grade CKT-M distribution taught students who gained, on average, nearly 10 fewer points than students in the highest category, which was the referent. However, above the lowest two deciles, there appeared to be little systematic relationship between increases in teacher knowledge and student gains. A statistical difference of means test (the SAS "lsmeans" test) confirmed that significant differences occurred only between the lowest 20% of teachers and other categories.

In the case of the third-grade data (Figure 2), the significance test suggested that teachers in the first three deciles (0%–30%) had a significant impacted on their students' achievement vis-à-vis the top four deciles. Yet here the nonlinear effect was less pronounced. One possible explanation is the difference in first- and third-grade content. Perhaps only the very lowest-scoring first-grade teachers had difficulties teaching the content at this level, whereas even moderately scoring third-grade teachers may have found the more difficult third-grade content challenging to teach.

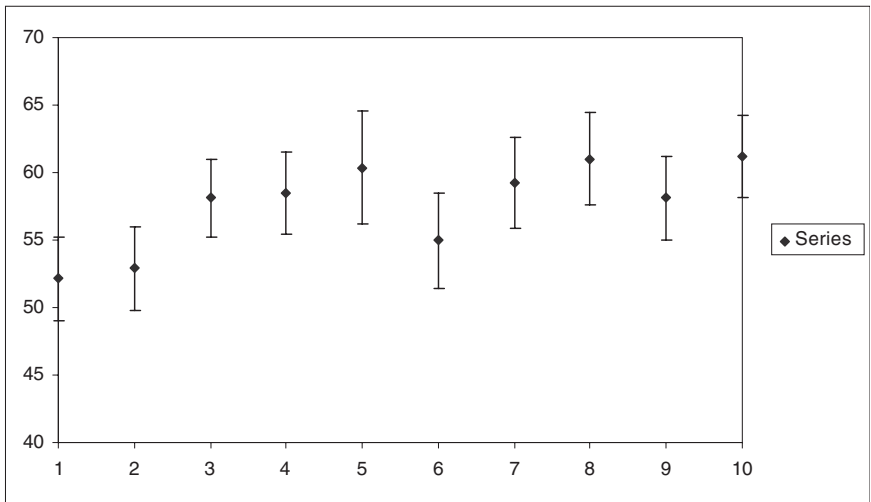


Figure 1. Grade 1 student gains by teacher CKT-M.

Despite our success in identifying a positive relationship between mathematical knowledge for teaching and student gain scores, the possibility remains that general knowledge of or aptitude for teaching, rather than content-specific knowledge for teaching, produced this finding. We had no measure of general knowledge or aptitude for teaching and thus could not

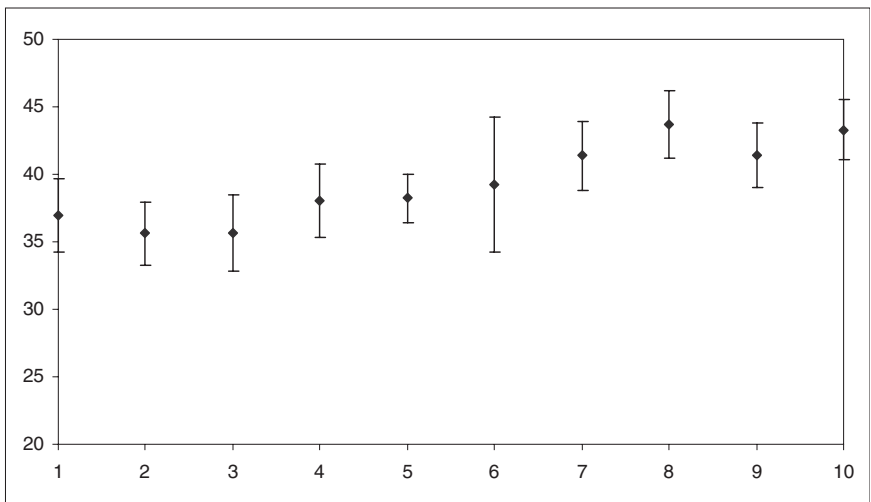


Figure 2. Grade 3 student gains by teacher CKT-M.

directly address this issue. However, we did include in our analyses a measure of content knowledge for teaching reading that was similar in intent to the CKT-M measure but designed to measure teachers' knowledge of and ability to teach word analysis and reading comprehension. If the CKT-R and mathematics measures both draw heavily on general knowledge of teaching, they should be moderately to highly correlated and should share the positive relationship to student achievement seen in Model 1. In Model 2, we included this CKT-R measure and found that although it was positively related to student gains in the first and third grades, it was not statistically significant. Furthermore, it had only a small effect on the absolute size and significance of the CKT-M variable. This suggests that the effect of teachers' knowledge on student achievement is at least content specific and that, in mathematics, it reflects more than simply general knowledge of teaching.

Our models showed other significant or near-significant findings. For example, the average length of a teacher's mathematics lesson was significantly related to third-grade student gains, with a one-standard-deviation increase in daily mathematics lesson length—about 14 minutes—yielding an additional 1.8 points. This translates to roughly an additional 2 weeks of instruction per year for a classroom that receives the additional 14 minutes per day. Teachers' mathematics preparation (i.e., the average number of content and methods courses they completed in preservice or graduate training) positively predicted student gains in the third grade but was just outside of traditional significance ( $p = .06$ ). The effects of another commonly argued policy solution, teacher certification, also were insignificant in this particular sample of teachers and students. Although certification was mildly related to teachers' knowledge of content in the third grade (Table 5), it had no independent influence on student gain scores. This may reflect a true null effect, or it could have occurred because noncertified teachers had taken a comparable number of math methods and content courses to the number taken by certified teachers (see Table 5). Thus, noncertified teachers may have been en route to traditional certification or may have been transferring to new schools from other states (Darling-Hammond, Berry, & Thoreson, 2001) or mathematics-intensive professions. This finding could also reflect the fact that certification requirements vary across the states included in our study.

Years of teaching experience, measured linearly, showed no relationship to first-grade student achievement and a marginally significant ( $p = .11$ ) positive relationship in the third grade. Some studies, however, have suggested that the teachers who negatively affect student achievement are those in the first several years of their career. We created a dummy variable representing teachers in their first or second years of teaching and entered it into the models in place of the linear measure. The significance of this variable in the third-grade model did not change, but the measure of novice teachers did become marginally significant in the first-grade model ( $b = -5.3, p < .10$ ).



We checked these models in several ways: adding and deleting variables to determine model stability, using pre-on-post models rather than gain score models,<sup>8</sup> and creating dummy variables to check for linearity. The overall significance of key variables held firm, and residuals were normally distributed.

## Discussion and Conclusion

The analyses just described involve clear limitations, including the small sample of students, missing data, and a lack of alignment between our measure of teachers' mathematical knowledge and student achievement. Because many of these problems would bias the effect size coefficients of our content knowledge for teaching variable toward zero, however, we feel confident that the positive effects observed in our analyses are robust and, if anything, underestimated. However, we are less confident in any borderline or null results, such as those found for the teacher preparation measures. Therefore, we focus our concluding discussion primarily on the effects of the content knowledge variable on students' achievement.

We found that teachers' mathematical knowledge for teaching positively predicted student gains in mathematics achievement during the first and third grades. We were modestly surprised to see this first-grade effect, since we had expected the CKT-M measure to exhibit its effects mainly at grades involving more complex content (e.g., at grade levels in which multidigit addition or multiplication, functions, fractions, and decimals were being taught). That it also had a positive effect on student gains in the first grade suggests that teachers' content knowledge plays a role even in the teaching of very elementary mathematics content.

An important feature of our analyses was that we measured mathematical knowledge for teaching, not simply teachers' computational facility or course taking. Although scholars from John Dewey (1902) to Joseph Schwab and Lee Shulman have observed that teachers' responsibilities for teaching specific types of subject matter require special knowledge of the content being taught, the nature of this special knowledge has not been elaborated. Consequently, it has been difficult to measure reliably or validly on a large scale. In our work, we attempted to build on these scholars' theories about relationships of subject matter and pedagogy by designing a measure of teachers' mathematical knowledge for teaching, and we can report here that this more task-sensitive measure is positively related to student achievement.

Our results modify interpretations of earlier studies exploring the effect of teachers on student achievement (for summaries, see Begle, 1979; Greenwald et al., 1996; Hanushek, 1996). For one, they confirm Shulman's (1986) important critique of the process-product literature, namely, that studying teacher impact in light of subject-specific behavior is critical. Moreover, our findings help envision a new generation of process-product studies designed to answer questions about how teachers' mathematical behavior—in partic-

ular, their classroom explanations, representations, and interactions with students' mathematical thinking—might affect student outcomes. Our results also inform findings from the educational production function literature by indicating that a direct measure of teachers' content knowledge for teaching trumps proxy measures such as courses taken or experience and by suggesting that measures of teacher knowledge should be at least content specific or, even better, specific to the knowledge used in teaching children.

Our findings both support and challenge recent policy initiatives. If successful, efforts to improve teachers' mathematical knowledge through content-focused professional development and preservice programs will improve student achievement, as intended. Such programs include California's Mathematics Professional Development Institutes, the National Science Foundation/U.S. Department of Education's Math-Science Partnerships, and many other local efforts throughout the United States. Yet, our results suggest that those who may benefit most are teachers in the lowest third of the distribution of knowledge and that efforts to recruit teachers into professional development and preservice coursework might focus most heavily on those with weak subject-matter knowledge for teaching. However, without ways to differentiate and select such teachers, and without strong incentives for bringing these teachers into content-focused professional development, the intended effects of these programs may be lost. Moreover, without conceptual and analytic tools for examining whether and what teachers learn from such professional development, efforts to develop the quality and effectiveness of programs designed to improve teaching will be impeded.

Another key question generated by our results concerns equity, namely the intellectual resources available to students across race and SES (see Cohen, Raudenbush, & Ball, 2003, for a discussion of such resources). In the first grade, teachers' mathematical knowledge for teaching in this data set was distributed fairly evenly across students at different SES levels, but there was a negative relationship between student minority status ( $r = -.16$ ,  $p < .01$ ) and teachers' mathematical knowledge for teaching. In the third grade, the relationship between student SES and teacher knowledge was significant ( $r = .11$ ,  $p < .05$ ) in this data set, and the relationship between minority status and teacher knowledge increased in comparison with first grade ( $r = -.26$ ,  $p < .0001$ ). These results are similar to those observed elsewhere with other samples of schools and teachers (Hill & Lubienksi, 2005; Loeb & Reininger, 2004). This problem of inequitable distribution of teaching knowledge across different socioeconomic and ethnic groups is particularly pressing if the relationship of teachers' mathematical knowledge to instructional quality is nonlinear, as our analyses suggest. A portion of the achievement gap on the National Assessment of Educational Progress and other standardized assessments might result from teachers with less mathematical knowledge teaching more disadvantaged students. One strategy toward closing this gap, then, could be investing in the quality of mathematics content knowledge among teachers working

in disadvantaged schools. This suggestion is underscored by the comparable achievement effect sizes for teachers' knowledge and students' SES.

Three additional lines of inquiry grow naturally from the study described here. The first calls for examining the effects of mathematics instructional methods and curriculum materials (texts) on student performance. A key component of such an analysis would involve examining interactions between teacher knowledge and instructional methods/uses of texts. A second line of inquiry should parse more precisely different theoretically and empirically grounded distinctions in content knowledge for teaching and investigate their relationships, separately and in combination, to student achievement. In the analyses reported here, we did not make such distinctions, and it is possible that effects may differ across types of knowledge (e.g., common knowledge, specialized knowledge of content, knowledge of students and content, and knowledge of content and teaching; see Hill et al., 2004).

Finally, a third line of inquiry could focus on investigating whether and how the instructional practices of mathematically knowledgeable and less knowledgeable teachers differ. Teachers do not improve student learning simply by scoring well on multiple-choice assessments such as ours. However, what knowledgeable teachers *do* in classrooms—or how knowing mathematics affects instruction—has yet to be studied and analyzed. Does teachers' knowledge of mathematics affect the decisions they make? Their planning? How they work with students, or use their textbooks? How they manage students' confusion or insights, or how they explain concepts? Previous research on teachers' content knowledge suggests that knowledgeable teachers may provide better mathematical explanations, construct better representations, better "hear" students' methods, and have a clearer understanding of the structures underlying elementary mathematics and how they connect (e.g., Ball, 1993; Borko et al., 1992; Carpenter, Fennema, Peterson, Chiang, & Loef, 1989; Leinhardt & Smith, 1985; Ma, 1999; Thompson & Thompson, 1994). However, analyzing the practice of knowledgeable teachers may also uncover new aspects of the mathematical knowledge that matters for teaching: how mathematical and everyday language are bridged, for example, or how representations are deployed or numerical examples selected. Ongoing research on teaching, on students' learning, and on the mathematical demands of high-quality instruction can contribute to increasing precision in our understanding of the role of content knowledge in teaching.

## APPENDIX

### **Examples of Items Measuring Content Knowledge for Teaching Mathematics**

1. Mr. Allen found himself a bit confused one morning as he prepared to teach. Realizing that 10 to the second power equals 100 ( $10^2 = 100$ ), he puzzled about what

power of 10 equals 1. He asked Ms. Berry, next door. What should she tell him? (Mark [X] ONE answer.)

- a) 0
- b) 1
- c) Ten cannot be raised to any power such that 10 to that power equals 1
- d) -1
- e) I'm not sure

2. Imagine that you are working with your class on multiplying large numbers. Among your students' papers, you notice that some have displayed their work in the following ways:

Student A	Student B	Student C
$\begin{array}{r} 35 \\ \times 25 \\ \hline 125 \\ +75\phantom{0} \\ \hline 875 \end{array}$	$\begin{array}{r} 35 \\ \times 25 \\ \hline 175 \\ +700 \\ \hline 875 \end{array}$	$\begin{array}{r} 35 \\ \times 25 \\ \hline 25 \\ 150 \\ 100 \\ +600 \\ \hline 875 \end{array}$

Which of these students would you judge to be using a method that could be used to multiply any two whole numbers?

	Method would work for all whole numbers	Method would NOT work for all whole numbers	I'm not sure
Method A	1	2	3
Method B	1	2	3
Method C	1	2	3

### Notes

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<sup>1</sup>The Belize National Selection Exam measures students' proficiency at 14 years of age, the equivalent in the United States of an end-of-eighth-grade exam.

<sup>2</sup>In the sampling technique used, school selection was based on geographic location, year of entry into Comprehensive School Reform program, and an index of community disadvantage. The last criterion ensured comparable schools within each Comprehensive School Reform program. For additional details on the sampling process, see Benson (2002).

<sup>3</sup>This table does not provide a comparison of the exact set of students in our analyses with Early Childhood Longitudinal Study students; instead, the comparison involves all students who were in kindergarten at the time our study began. Many, but not all, of these students were part of the first-grade cohort described here. Also, students leaving the study were replaced by randomly sampled new students, whose information is not included in Table 1.

<sup>4</sup>We are grateful to the schools, teachers, and students participating in this study for allowing collection of these data.

<sup>5</sup>Briefly, many of these items would lead to a “misfit” in item response theory models; factor analyses indicated multidimensionality, in that some items drew on mathematics knowledge, some on knowledge of students, and some on both jointly. Also, as a set, they were too “easy” for the average teacher; cognitive tracing interviews suggested that teachers’ multiple-choice selections did not always match their underlying thinking. All four problems resulted in our projecting low reliabilities for the number of items that could be carried on the Study of Instructional Improvement teacher questionnaire. We are continuing to develop theory and measures in an effort to address these results.

<sup>6</sup>“Difficulty” refers to the relationship among items, differentiating between those that are easier for the population of teachers as opposed to those that are more difficult. Item difficulty was used to ensure that the Study of Instructional Improvement assessment incorporated both easier items, which would allow differentiation among lower-knowledge teachers, and harder items, which would allow differentiation among higher-performing teachers.

<sup>7</sup>Two-parameter models take into account both the difficulty of an item and the correctness of a response in scoring. Two teachers who both answer 10 items correctly, for instance, may have different scores if one correctly answers more difficult items than the other. Missing data in our sample made two-parameter models attractive because of this feature. The results presented in Table 7 were similar with the one-parameter scoring method.

<sup>8</sup>Results from covariate adjustment models were similar to those obtained with gains models; CKT-M effect size and significance values did not change in the first-grade model and increased in the third-grade model.

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